Tier 2 Capital instruments

The tables below provide details on certain features of the Group's Tier 2 Capital instruments, in accordance with APRA Prudential Standard APS 330 Public Disclosure.

- AUD 1,400m September 2030 Note
- AUD 1,500m August 2031 Note
- AUD 700m April 2032 Note
- AUD 400m April 2032 Note
- AUD 300m September 2037 Note
- AUD 900m November 2032 Note
- AUD 1,100m November 2032 Note
- AUD 1,750m March 2038 Note
- AUD 700m October 2033 Note
- AUD 550m October 2033 Note
- AUD 300m December 2043 Note
- AUD 100m September 2034 Note
- AUD 280m March 2035 Note
- AUD 210m May 2035 Note
- AUD 205m August 2040 Note
- AUD 200m August 2050 Note
- AUD 270m December 2040 Note
- AUD 135m August 2041 Note
- AUD 136m September 2041 Note
- AUD 85m September 2038 Note
- EUR 1,000m October 2029 Note
- HKD 400m September 2032 Note
- HKD 580m April 2033 Note
- JPY 14bn September 2031 Note
- JPY 30.5bn May 2032 Note
- JPY 20bn October 2032 Note
- USD 597m December 2025 Note
- USD 1,250m January 2048 Note
- USD 1,250m September 2034 Note
- USD 1,250m September 2039 Note
- USD 1,500m March 2031 Note
- USD 1,250m March 2041 Note
- USD 1,250m March 2032 Note
- USD 1,250m March 2034 Note

AUD 1,400m September 2030 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0055992 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,400m
9	Par value of instrument	AUD 100,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	10 September 2020
12	Perpetual or dated	Dated
13	Original maturity date	10 September 2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 10 Sep 2025, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 1.8%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 100,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 1,500m August 2031 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0062600 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,500m
9	Par value of instrument	AUD 100,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	20 August 2021
12	Perpetual or dated	Dated
13	Original maturity date	20 August 2031
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 20 Aug 2026, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 1.32%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 100,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 700m April 2032 Note

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument New South Wales Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/s 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative Cumulative Cumulative AUD 700m AUD 70m AUD 700m AUD 700m AUD 700m AUD 700m AUD 700m AUD 700m AU	1	Issuer	СВА
Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules Fier 2 Post-transitional Basel III rules Fier 2 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument AUD 700m Accounting classification Liability – amortised cost Original date of issuance 14 April 2022 Perpetual or dated Dated Original maturity date 15 Optional call date, contingent call dates and redemption amount Coupons/dividends Fixed or floating dividend/coupon Subsequent call and prelated index Coupon rate and any related index Fixed or floating dividend/coupor mandatory Existence of step up or other incentive to redeem No Mew South Wales New South Wales Tier 2 Level 1&2 Level 1&2 Level 1&2 Level 1&2 Level 1&2 Subordinated notes AUD 700m Currency in mil, as of most recent reporting date ost AUD 700m AUD 700m AUD 700m AUD 700m Currency in mil, as of most recent reporting date ost AUD 700m AUD 700m AUD 700m AUD 700m Currency in mil, as of most recent reporting date ost AUD 700m AUD 700m AUD 700m AUD 700m AUD 700m Currency in mil, as of most recent reporting date ost AUD 700m AUD 70m AUD 700m AUD 700m AUD 700m AUD 700m AUD 700m AUD 700m A	1		CDA
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Eixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of step up or other incentive to redeem 19 Existence of step up or other incentive to redeem 10 Rosubsequent call existence 11 Current and any related index 12 Existence of step up or other incentive to redeem 13 Ciril April 2022 14 Province of a dividend stopper 15 Ploating rate 16 Subsequent call dates, if applicable or mandatory 17 Existence of step up or other incentive to redeem 18 Coupon rate and any related index 19 Existence of step up or other incentive to redeem 19 Existence of step up or other incentive to redeem	2		AU3FN0067989 (ISIN)
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of step up or other incentive to redeem 19 Fusikance of step up or other incentive to redeem 10 Roud 1&2 2 Level 1&2 2 Subordinated notes 3 MUD 700m 4 AUD 700m 4 AUD 10,000 4 Liability – amortised cost 4 April 2022 4 Parpetual or dated 5 Dated 6 Dated 7 Pare 2027 7 Lax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) 6 Subsequent call dates, if applicable 7 Fixed or floating dividend/coupon 8 Floating rate 9 Existence of step up or other incentive to redeem 9 Roud 1	3	Governing law(s) of the instrument	New South Wales
Fost-transitional Basel III rules Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 182) Instrument type (ordinary shares/preference shares/subordinated notes/other) Mount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument AUD 700m Accounting classification Coriginal date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Coupons/dividends Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Floating rate Coupons rate and any related index Mandatory Mandatory Level 1&2 Subordinated notes Subordinated notes Subordinated notes Subordinated notes Subordinated notes AUD 700m AUD 700m AUD 700m AUD 700m AUD 700m AUD 700m AUD 10,000 Liability – amortised cost 14 April 2022 Dated Dated Dated Dated Call date on 10 Apr 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Any interest payment date after the first call date Coupons/dividends Fixed or floating dividend/coupon Floating rate 3m BBSW + 1.9% Paxistence of a dividend stopper No Mandatory Existence of step up or other incentive to redeem		Regulatory treatment	
Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Level 1&2	4	Transitional Basel III rules	Tier 2
group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument AUD 700m Accounting classification Liability – amortised cost Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Optional call dates, if applicable Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Existence of a dividend stopper No Existence of step up or other incentive to redeem AUD 700m AUD 70m AUD 700m AUD 70m AUD 700m AUD 70m AUD 700m AUD 70m AUD	5	Post-transitional Basel III rules	Tier 2
shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument ACCOUNTING classification Liability – amortised cost 11 Original date of issuance 12 Perpetual or dated Dated Dated Original maturity date Lissuer call subject to prior supervisory approval Coptional call date, contingent call dates and redemption amount Cotton amount Coupons/dividends Fixed or floating dividend/coupon Subsequent call aividend stopper Coupons at and any related index Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	6		Level 1&2
8 (Currency in mil, as of most recent reporting date) 9 Par value of instrument AUD 10,000 10 Accounting classification Liability – amortised cost 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 14 April 2032 15 Subsequent call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of step up or other incentive to redeem 20 Par value of instrument AUD 10,000 Liability – amortised cost 14 April 2022 Dated 14 April 2032 Yes Call date on 10 Apr 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Any interest payment date after the first call date Coupons/dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper No Mandatory 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No	7		Subordinated notes
10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 April 2022 15 Issuer call subject to prior supervisory approval 16 Optional call date, contingent call dates and redemption amount 17 Optional call dates, if applicable 18 Coupons/dividends 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeemptionated 20 Interest (application is partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	8	(Currency in mil, as of most recent reporting	AUD 700m
11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 April 2032 15 Issuer call subject to prior supervisory approval 16 Optional call date, contingent call dates and redemption amount 17 Optional call dates, if applicable 18 Subsequent call dates, if applicable 19 Coupons/dividends 10 Coupon rate and any related index 10 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	9	Par value of instrument	AUD 10,000
Perpetual or dated Dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Optional call date, contingent call dates and redemption amount Call date on 10 Apr 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Subsequent call dates and any related index Mandatory Existence of a dividend stopper No Existence of step up or other incentive to redeem No	10	Accounting classification	Liability – amortised cost
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 20 Icall date on 10 Apr 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Any interest payment date after the first call date Coupons/dividends Any interest payment date after the first call date	11	Original date of issuance	14 April 2022
14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 20 Fulls discretionary or other incentive to redeem 20 Fulls discretionary or other incentive to redeem	12	Perpetual or dated	Dated
15 Optional call date, contingent call dates and redemption amount Optional call date, contingent call dates and redemption amount Optional call date, contingent call dates and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Floating rate Coupon rate and any related index Basistence of a dividend stopper Vo Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	13	Original maturity date	14 April 2032
Optional call date, contingent call dates and redemption amount redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Any interest payment date after the first call date Coupons/dividends Fixed or floating dividend/coupon Floating rate Redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Any interest payment date after the first call date Coupons/dividends Floating rate Redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Any interest payment date after the first call date Coupons/dividends No BBSW + 1.9% No Existence of a dividend stopper No Mandatory Existence of step up or other incentive to redeem	14		Yes
Coupons/dividends Trixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Coupons/dividends Floating rate 3m BBSW + 1.9% No Mandatory Mandatory	15		regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously
17 Fixed or floating dividend/coupon Floating rate 18 Coupon rate and any related index 3m BBSW + 1.9% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No	16	Subsequent call dates, if applicable	
18 Coupon rate and any related index 3m BBSW + 1.9% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No		Coupons/dividends	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No	17	Fixed or floating dividend/coupon	Floating rate
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	18	Coupon rate and any related index	3m BBSW + 1.9%
mandatory Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	No
redeem	20	1 -	Mandatory
22 Noncumulative or cumulative Cumulative	21	• •	No
	22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 400m April 2032 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0288389 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 400m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	14 April 2022
12	Perpetual or dated	Dated
13	Original maturity date	14 April 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 14 Apr 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.946% to 14 Apr 2027 then 3m BBSW + 1.9%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 300m September 2037 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0292266 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 300m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	13 September 2022
12	Perpetual or dated	Dated
13	Original maturity date	13 September 2037
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 13 Sep 2032, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.51% to 13 Sep 2032 then 3m BBSW + 2.45%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 900m November 2032 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0293769 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 900m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	9 November 2022
12	Perpetual or dated	Dated
13	Original maturity date	9 November 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 9 Nov 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.86% to 9 Nov 2027 then 3m BBSW + 2.7%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 1,100m November 2032 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0073029 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,100m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	9 November 2022
12	Perpetual or dated	Dated
13	Original maturity date	9 November 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 9 Nov 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 2.7%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 1,750m March 2038 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0297653 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,750m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	15 March 2023
12	Perpetual or dated	Dated
13	Original maturity date	15 March 2038
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 15 Mar 2033, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.704% to 15 Mar 2033 then 3m BBSW + 2.45%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 700m October 2033 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0082251 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 700m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	25 October 2023
12	Perpetual or dated	Dated
13	Original maturity date	25 October 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 25 Oct 2028, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 2.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 550m October 2033 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0303667 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 550m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	25 October 2023
12	Perpetual or dated	Dated
13	Original maturity date	25 October 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 25 Oct 2028, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.446% to 25 Oct 2028 then 3m BBSW + 2.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 300m December 2043 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0083622 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 300m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	15 December 2023
12	Perpetual or dated	Dated
13	Original maturity date	15 December 2043
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 15 Dec 2038, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 2.5%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

AUD 100m September 2034 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2055108349 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 100m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	23 September 2019
12	Perpetual or dated	Dated
13	Original maturity date	23 September 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.66%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 280m March 2035 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2138308130 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 280m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	20 March 2020
12	Perpetual or dated	Dated
13	Original maturity date	20 March 2035
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.00%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or	Mandatory
	mandatory	
21	Existence of step up or other incentive to redeem	No
21	Existence of step up or other incentive to	No Cumulative

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 210m May 2035 Note

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument England and New South Wales Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemention amount of the continer of the c			
Bloomberg identifier for private placement ASZ18036289 (ISIN)	1	Issuer	CBA
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 182) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons/dividends 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	2		XS2180563269 (ISIN)
Transitional Basel III rules Post-transitional Basel III rules Eligible at solo (Level 1)/group (Level 2)/group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable N/A Coupons/dividends Fixed or floating dividend/coupon Existence of step up or other incentive to redeem Tier 2 Tier 2 Tier 2 Tier 2 Level 1&2 AUD 20 D	3	Governing law(s) of the instrument	England and New South Wales
5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 May 2020 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of step up or other incentive to redeem 10 Fully discretionary, partially discretionary or mandatory 20 Existence of step up or other incentive to redeem		Regulatory treatment	
6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument AUD 500,000 denoms 10 Accounting classification Liability – amortised cost 11 Original date of issuance 28 May 2020 12 Perpetual or dated Dated 13 Original maturity date 28 May 2035 14 Issuer call subject to prior supervisory approval Yes Optional call date, contingent call dates and redemption amount call dates and redemption amount Previously converted/written off if applicable) 16 Subsequent call dates, if applicable N/A Coupons/dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.30% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	4	Transitional Basel III rules	Tier 2
Instrument type (ordinary shares/preference shares/subordinated notes/other) Subordinated Notes	5	Post-transitional Basel III rules	Tier 2
Subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument Accounting classification Criginal date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Coupons/dividends Subsequent call dates, if applicable Coupon rate and any related index Pexistence of step up or other incentive to redeem AUD 500,000 denoms AUD	6		Level 1&2
8 (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/scoupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	7		Subordinated Notes
10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	8	(Currency in mil, as of most recent reporting	AUD 210m
11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem 28 May 2020 Dated 28 May 2035 Yes No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends 17 Fixed or floating dividend/coupon Fixed 3.30% Mandatory Mandatory Existence of step up or other incentive to redeem	9	Par value of instrument	AUD 500,000 denoms
12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	10	Accounting classification	Liability – amortised cost
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 28 May 2035 Yes No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A N/A Fixed or floating dividend/coupon Fixed 3.30% Mandatory Mandatory Existence of step up or other incentive to redeem No	11	Original date of issuance	28 May 2020
Issuer call subject to prior supervisory approval Yes	12	Perpetual or dated	Dated
15 Optional call date, contingent call dates and redemption amount 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	13	Original maturity date	28 May 2035
Optional call date, contingent call dates and redemption amount Calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Fixed Subsequent call dates, if applicable N/A Fixed 3.30% Mandatory No	14		Yes
Coupons/dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.30% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No			No optional call date, tax and regulatory
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No	15		calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
18 Coupon rate and any related index 3.30% 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No		redemption amount	accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No		redemption amount Subsequent call dates, if applicable	accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	16	Subsequent call dates, if applicable Coupons/dividends	accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A
mandatory Existence of step up or other incentive to redeem No	16 17	redemption amount Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon	accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Fixed
redeem	16 17 18	Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index	accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Fixed 3.30%
22 Noncumulative or cumulative Cumulative	16 17 18 19	Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or	accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Fixed 3.30% No
	16 17 18 19 20	Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to	accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Fixed 3.30% No Mandatory
23 Convertible or non-convertible Convertible	16 17 18 19 20 21	Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Fixed 3.30% No Mandatory No

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 205m August 2040 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2223750022 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 205m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 August 2020
12	Perpetual or dated	Dated
13	Original maturity date	27 August 2040
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.2%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or	Mandatory
	mandatory	Mandatory
21		No
21	mandatory Existence of step up or other incentive to	

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 200m August 2050 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2223749958 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 200m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 August 2020
12	Perpetual or dated	Dated
13	Original maturity date	26 August 2050
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.3%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or	Mandatory
	mandatory	
21	Existence of step up or other incentive to redeem	No
21	Existence of step up or other incentive to	No Cumulative

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 270m December 2040 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2271226339 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 270m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	10 December 2020
12	Perpetual or dated	Dated
13	Original maturity date	10 December 2040
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.0%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 135m August 2041 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2380621289 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 135m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 August 2021
12	Perpetual or dated	Dated
13	Original maturity date	27 August 2041
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.115%
19	Existence of a dividend stopper	No
20		
	Fully discretionary, partially discretionary or mandatory	Mandatory
21		No
21	mandatory Existence of step up or other incentive to	·

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 136m September 2041 Note

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules Eligible at solo (Level 12) / group&solo (Level 182) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument AUD 500,000 denoms Liability – amortised cost Original date of issuance 24 September 2021 Perpetual or dated Original maturity date Subordinated Notes AUD 136m AUD 136m AUD 136m AUD 136m AUD 136m AUD 500,000 denoms Liability – amortised cost Dated Original date of issuance 24 September 2021 Perpetual or dated Original maturity date Subordinated Notes AUD 136m AUD 136m AUD 136m AUD 136m AUD 136m AUD 500,000 denoms Liability – amortised cost Ves No optional call date, at an and redundated of issuance Optional call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount redemption amount or previously converted/written off if applicable) Obtional call dates, if applicable N/A Coupons/dividends Fixed or floating dividend/coupon Existence of a dividend stopper No Fixed Fixed or floating dividend stopper No Existence of step up or other incentive to redeem No Cumulative Cumulative			1
Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules Eligible at solo (Level 1) (group (Level 2) / group&solo (Level 182) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument AUD 500,000 denoms Liability – amortised cost Tignal date of issuance 24 September 2021 Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Dottonal call dates, if applicable Coupons/dividends Coupon rate and any related index Distance of step up or other incentive to redeem Pixile desired and south Wales England and New South Wales Fier 2 Tier 2 Level 1&2 Level 1&2 Level 1&2 Subordinated Notes AUD 136m AUD 136m AUD 500,000 denoms Liability – amortised cost 24 September 2021 25 September 2021 26 September 2021 Prepetual or dated Dated Dated Optional call date of issuance 27 September 2041 Yes No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Coupon rate and any related index 3.3% Existence of a dividend/coupon Fixed Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Cumulative	1	Issuer	СВА
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 Instrument 11 Original maturity date 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 21 Cumulative	2		XS2388164670 (ISIN)
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 Fully discretionary, partially discretionary or mandatory 10 Monumulative or cumulative 11 Curulative 12 Cumulative 12 Cumulative 13 Curulative 14 Curulative 15 Curulative 16 Subsequent call dates, if applicable 17 Fixed 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 24 Curulative	3	Governing law(s) of the instrument	England and New South Wales
Fost-transitional Basel III rules Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 182) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument AUD 500,000 denoms Liability – amortised cost Coriginal date of issuance Perpetual or dated Coriginal maturity date Perpetual or dated Dated Joriginal maturity date Subordinated Notes AUD 136m AUD 136m AUD 136m AUD 136m AUD 136m AUD 136m AUD 500,000 denoms Liability – amortised cost AUD 501,000 denoms Liability – amortised cost AUD 500,000 denoms Liability – amortised cost AUD 500,000 denoms Liability – amortised cost AUD 500,000 denoms Liability – amortised cost AUD 136m AUD 500,000 denoms Liability – amortised cost 24 September 2021 Perpetual or dated Dated Dated Perpetual or dated Dated AUD 500,000 denoms Liability – amortised cost 24 September 2021 Perpetual or dated Dated No optional call date, cost and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Tiesed or floating dividend/coupon Fixed Subsequent call dates, if applicable N/A Coupon rate and any related index 3.3% Pixed or floating dividend/coupon Fixed Coupon rate and any related index 3.3% Mandatory Aud 136m Mud 20 Mandatory Mandatory Aud 136m Mud 20 Mud 20 Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory		Regulatory treatment	
Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Level 1&2	4	Transitional Basel III rules	Tier 2
Instrument type (ordinary shares/preference shares/subordinated notes/other) Subordinated Notes	5	Post-transitional Basel III rules	Tier 2
shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument AUD 500,000 denoms Liability – amortised cost Coriginal date of issuance Perpetual or dated Coriginal maturity date Subsequent call dates, if applicable Coupons/dividends Subsequent and any related index Existence of a dividend stopper Existence of step up or other incentive to redeem AUD 136m AUD 136m AUD 136m AUD 500,000 denoms Liability – amortised cost 24 September 2021 Dated 24 September 2021 Yes No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed Coupon rate and any related index Subsequent call dates, if applicable on the coupon of a dividend stopper No Existence of a dividend stopper No Cumulative Cumulative	6		Level 1&2
8 (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Noncumulative or cumulative 21 Noncumulative 22 Noncumulative 24 September 2021 25 Dated 26 September 2041 27 Yes 28 No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) 26 N/A 27 Noncumulative 28 Noncumulative 29 Noncumulative 20 Cumulative 20 Cumulative 20 Cumulative	7		Subordinated Notes
10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative 24 September 2021 25 A September 2021 26 September 2041 27 September 2041 28 September 2041 29 Ves No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends N/A 18 Coupon rate and any related index 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 Mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Cumulative	8	(Currency in mil, as of most recent reporting	AUD 136m
11 Original date of issuance 24 September 2021 12 Perpetual or dated Dated 13 Original maturity date 24 September 2041 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Coupons/dividends 16 Subsequent call dates, if applicable N/A Coupons/dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.3% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative Cumulative Cayenda Agenta September 2021 Dated 24 September 2021 Dated 34 September 2021 Pyes No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed 3.3% But a fixed or floating dividend/coupon Fixed 3.3% Mandatory Mandatory Cumulative	9	Par value of instrument	AUD 500,000 denoms
Perpetual or dated Dated Coriginal maturity date Dated Perpetual or dated Dated Coupons/dividends Pixed or floating dividend/coupon Existence of a dividend stopper Pully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Portional maturity date Dated Date	10	Accounting classification	Liability – amortised cost
Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 24 September 2041 Yes No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Fixed 3.3% Mandatory No Cumulative	11	Original date of issuance	24 September 2021
14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A N/A No Optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A N/A Subsequent call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A N/A No No No Cumulative Cumulative	12	Perpetual or dated	Dated
15 Optional call date, contingent call dates and redemption amount Optional call date, contingent call dates and redemption amount Optional call date, contingent call dates and redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Subsequent call dates, if applicable N/A Coupons rate and any related index Subsequent call dates, if applicable N/A Coupons rate and any related index Subsequent call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends No Existence of step and any related index No Mandatory Existence of step up or other incentive to redeem No Cumulative	13	Original maturity date	24 September 2041
Optional call date, contingent call dates and redemption amount Calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Volume of the fixed of the	14		Yes
Coupons/dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.3% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative	15		calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off
Fixed or floating dividend/coupon Fixed Coupon rate and any related index Sixtence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No No Cumulative	16	Subsequent call dates, if applicable	N/A
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23.3% No No Cumulative		Coupons/dividends	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Cumulative	17	Fixed or floating dividend/coupon	Fixed
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No No Cumulative	18	Coupon rate and any related index	3.3%
mandatory Existence of step up or other incentive to redeem No No Cumulative	19	Existence of a dividend stopper	No
redeem Noncumulative or cumulative Cumulative Cumulative	20		Mandatory
	21	·	No
23 Convertible or non-convertible Convertible	22	Noncumulative or cumulative	Cumulative
	23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

AUD 85m September 2038 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2693786035 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 85m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 September 2023
12	Perpetual or dated	Dated
13	Original maturity date	27 September 2038
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.835%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
24	Existence of step up or other incentive to	No
21	redeem	
22	Noncumulative or cumulative	Cumulative

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

EUR 1,000m October 2029 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1692332684 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,617m
9	Par value of instrument	EUR 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	03 October 2017
12	Perpetual or dated	Dated
13	Original maturity date	03 October 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 3 October 2024, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	1.936% p.a. to 3 October 2024 then 5- year EUR mid-swap rate + 1.45% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	EUR 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

HKD 400m September 2032 Note

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital	1	Issuer	СВА
Bloomberg identifier for private placement) AS2331180997 (ISIN)	-		ODA
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Optional call date, contingent call dates and redemption amount 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend storper 10 Fully discretionary, partially discretionary or mandatory 20 Fully discretionary, partially discretionary or redeem 21 Existence of step up or other incentive to redeem 21 Fixed or floating up or other incentive to redeem 3 Fixed or floating up or other incentive to redeem 4 Transitional Basel III rules 5 Tier 2 5 Level 1&2 5 Level 1&	2		XS2531160997 (ISIN)
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Optional call date, contingent call dates and redemption amount 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend storper 10 Fully discretionary, partially discretionary or mandatory 20 Fully discretionary, partially discretionary or redeemed.	3	Governing law(s) of the instrument	England and New South Wales
Fost-transitional Basel III rules Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 182) Instrument type (ordinary shares/preference shares/subordinated notes/other) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument Instrument type (ordinary shares/preference shares/subordinated notes/other) AuD 75m AUD 75m AUD 75m AUD 75m AUD 75m Instrument MKD 1,000,000 denoms Liability – amortised cost Liability – amortised cost AUD 75m AU		Regulatory treatment	
Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Level 1&2	4	Transitional Basel III rules	Tier 2
Instrument type (ordinary shares/preference shares/subordinated notes/other) Subordinated Notes	5	Post-transitional Basel III rules	Tier 2
shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument Accounting classification Criginal date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Coptional call date, contingent call dates and redemption amount Coupons/dividends Subsequent call dates, if applicable Coupon rate and any related index Existence of step up or other incentive to redeem AUD 75m AUD 701 AUD 75m AUD 75m AUD 75m AUD 75m AUD 75m AUD 75m AUD 75	6		Level 1&2
8 (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem HKD 1,000,000 denoms HKD 1,000,000 denoms HKD 1,000,000 denoms HKD 1,000,000 denoms 13 September 2022 22 Call date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed to Floating 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. Mandatory Mandatory Existence of step up or other incentive to redeem No	7		Subordinated Notes
10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem	8	(Currency in mil, as of most recent reporting	AUD 75m
11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 13 September 2032 14 Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Optional call dates, if applicable Subsequent call dates, if applicable Coupons/dividends Tiked or floating dividend/coupon Existence of a dividend stopper Existence of step up or other incentive to redeem Dated 13 September 2022 Yes Call date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed to Floating 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. Mandatory Mandatory No	9	Par value of instrument	HKD 1,000,000 denoms
Perpetual or dated Dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Optional call dates, if applicable Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Existence of a dividend stopper Existence of step up or other incentive to redeem Dated 13 September 2032 Yes Call date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed to Floating 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. No Mandatory Mandatory No	10	Accounting classification	Liability – amortised cost
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 20 Icall date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Call date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed to Floating 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. Mandatory No Mandatory No	11	Original date of issuance	13 September 2022
Issuer call subject to prior supervisory approval Yes Call date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) Subsequent call dates, if applicable N/A Coupons/dividends Fixed or floating dividend/coupon Roupon rate and any related index Subsequent call dates, if applicable N/A Coupons/dividends Tixed or floating dividend/coupon Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	12	Perpetual or dated	Dated
15 Optional call date, contingent call dates and redemption amount Optional call date, contingent call dates and redemption amount Call date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed or floating dividend/coupon Fixed to Floating Coupon rate and any related index 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	13	Original maturity date	13 September 2032
Optional call date, contingent call dates and redemption amount Optional call date, contingent call dates and redemption amount and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable) N/A Coupons/dividends Fixed or floating dividend/coupon Fixed to Floating Coupon rate and any related index 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	14		Yes
Coupons/dividends 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No	15		and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously
Fixed or floating dividend/coupon Fixed to Floating 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. Existence of a dividend stopper Vo Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Fixed to Floating 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. No No	16	Subsequent call dates, if applicable	N/A
Coupon rate and any related index 5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a. 19 Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No		Coupons/dividends	
5-year HKD mid-swap rate + 1.85% p.a. 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No No	17	Fixed or floating dividend/coupon	Fixed to Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	18	Coupon rate and any related index	
mandatory Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	No
redeem	20	1 -	Mandatory
22 Noncumulative or cumulative Cumulative	21	· ·	No
	22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	HKD 1,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

HKD 580m April 2033 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2607772972 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 109m
9	Par value of instrument	HKD 1,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	6 April 2023
12	Perpetual or dated	Dated
13	Original maturity date	6 April 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 6 April 2028, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	5.145% p.a. to 6 April 2028 then 5-year HKD mid-swap rate + 1.785% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	HKD 1,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

JPY 14bn September 2031 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2388909777 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 145m
9	Par value of instrument	JPY 100,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	24 September 2021
12	Perpetual or dated	Dated
13	Original maturity date	24 September 2031
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 24 September 2026, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	0.6% to 24 September 2026 then {JGB 0.1% 20 June 2031 (JB363)} + 0.7%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	JPY 100,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

JPY 30.5bn May 2032 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2484460303 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 315m
9	Par value of instrument	JPY 100,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 May 2022
12	Perpetual or dated	Dated
13	Original maturity date	27 May 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 27 May 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N / A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	1.25% to 27 May 2027 then {JGB 0.2% 20 March 2032 (JB366)} + 1.24%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	JPY 100,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

JPY 20bn October 2032 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2545274164 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 207m
9	Par value of instrument	JPY 100,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	18 Oct 2022
12	Perpetual or dated	Dated
13	Original maturity date	18 Oct 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 18 Oct 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N / A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	1.5% to 18 Oct 2027 then {JGB 0.2% 20 Sep 2032 (JB368)} + 1.45%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	JPY 100,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

USD 597m December 2025 Note

1	Issuer	СВА
2	Unique identifier(eg CUSIP, ISIN or Bloomberg identifier for private placement)	US2027A1HR15 (RegS ISIN) US2027A0HR32 (144A ISIN)
3	Governing law(s)of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 349m
9	Par value of instrument	USD 1,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	9 Dec 2015
12	Perpetual or dated	Dated
13	Original maturity date	9 Dec 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N / A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed rate
18	Coupon rate and any related index	4.50%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
21 22	· ·	No Cumulative

		Non-Viability Trigger Event
24	If convertible, conversion trigger (s)	APRA may trigger via Non-Viability
24	in conventible, conversion trigger (3)	Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
	partially	,
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

USD 1,250m January 2048 Note

2 E	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules	CBA USQ2693DBV21 (RegS ISIN) US202712BJ33 (144A ISIN) New York and New South Wales Tier 2
2 E	Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules	US202712BJ33 (144A ISIN) New York and New South Wales
1	Regulatory treatment Transitional Basel III rules	
	Transitional Basel III rules	Tier 2
4		Tier 2
	Post-transitional Basel III rules	· · - · =
5 F		Tier 2
	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
/	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8 (Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,828m
9 F	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11 (Original date of issuance	10 January 2018
12 F	Perpetual or dated	Dated
13 (Original maturity date	10 January 2048
14	Issuer call subject to prior supervisory approval	Yes
ו או	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
(Coupons/dividends	
17 F	Fixed or floating dividend/coupon	Fixed
18 (Coupon rate and any related index	4.316%
19 E	Existence of a dividend stopper	No
<i>_</i>	Fully discretionary, partially discretionary or mandatory	Mandatory
<i>7</i> I I	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

USD 1,250m September 2034 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAA64 (RegS ISIN) US202712BK06 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,828m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	12 September 2019
12	Perpetual or dated	Dated
13	Original maturity date	12 September 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 12 Sep 2029, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.610% to 12 Sep 2029 then 5yr UST + 2.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
	redecili	

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

USD 1,250m September 2039 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAB48 (RegS ISIN) US202712BL88 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,828m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	12 September 2019
12	Perpetual or dated	Dated
13	Original maturity date	12 September 2039
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.743%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

USD 1,500m March 2031 Note

1	Issuer	СВА
	Unique identifier (eg CUSIP, ISIN or	USQ2704MAD04 (RegS ISIN)
2	Bloomberg identifier for private placement)	US202712BN45 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 2,193m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	11 March 2021
12	Perpetual or dated	Dated
13	Original maturity date	11 March 2031
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.688%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

USD 1,250m March 2041 Note

Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules Fier 2 Post-transitional Basel III rules Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument Original date of issuance Perpetual or dated Original maturity date Original maturity date Original call date, contingent call dates and predemption.	n denoms nortised cost
Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules Fier 2 Post-transitional Basel III rules Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument Original date of issuance Perpetual or dated Original maturity date Original maturity date Original call date, contingent call dates and predemption.	d Notes denoms mortised cost
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) 7 Instrument type (ordinary shares/preference shares/subordinated notes/other) 8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Optional call date, contingent call dates and regular redemption.	d Notes n denoms nortised cost
Transitional Basel III rules Tier 2 Post-transitional Basel III rules Tier 2 Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument USD 1,000 of the continual date of issuance Tier 2 Level 1&2 Level 1&2	ndenoms nortised cost
Fost-transitional Basel III rules Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Postional call date, contingent call dates and regulatory capital (Currency in mil, as of most recent reporting and tax and regulatory capital (Currency in mil, as of most recent reporting and tax and regulatory capital (Currency in mil, as of most recent reporting and tax and regulatory capital capita	n denoms nortised cost
Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument USD 1,000 or 10 Accounting classification Coriginal date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and regular redemption or redemption.	n denoms nortised cost
group&solo (Level 1&2) Instrument type (ordinary shares/preference shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument USD 1,000 of the continual date of issuance 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval No optional call date, continuent call dates and required motion of the continuent call dates and continuent call	n denoms nortised cost
shares/subordinated notes/other) Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument USD 1,000 of the counting classification Coriginal date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and regular redemption of the counting classification (Continual call date, contingent call dates and regular redemption of the countingent call dates are continued to the countingent call dates and regular redemption of the countingent call dates are continued to the countingent call dates are called to the countingent called the	n denoms nortised cost
(Currency in mil, as of most recent reporting date) Par value of instrument USD 1,000 of the continuous date of instrument Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, continuent call dates and regular redemption of the continuent call dates and regular redemption.	denoms nortised cost
10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Accounting classification 16 Accounting classification 17 March 20 18 Yes 19 No optional tax and regular redemption or redemption or redemption.	nortised cost
11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval No optional call date, contingent call dates and redemption of the contingent call dates are called the contingent called the called the contingent called the contingent called the called	
12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval No optional call date, contingent call dates and regular redemptions.	
Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval No optional tax and regular call dates and redemption of the supervisory and supervis	021
14 Issuer call subject to prior supervisory approval No optional call date, contingent call dates and redemption of the supervisory approval.	
approval No optional tax and regular call dates and redemption of the second redemption of the)41
Ontional call date, contingent call dates and redemption	
redemption amount accrued but	ulatory calls, at face value with any unpaid interest (reduced by viously converted/written off
16 Subsequent call dates, if applicable N/A	
Coupons/dividends	
17 Fixed or floating dividend/coupon Fixed	
18 Coupon rate and any related index 3.305%	
19 Existence of a dividend stopper No	
Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

USD 1,250m March 2032 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAH18 (RegS ISIN) US202712BS32 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,828m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	14 March 2022
12	Perpetual or dated	Dated
13	Original maturity date	14 March 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.784%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

USD 1,250m March 2034 Note

1	Issuer	СВА
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAL20 (RegS ISIN) US202712BV60 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	N / A (issued amount USD 1,250m)
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	13 March 2024
12	Perpetual or dated	Dated
13	Original maturity date	13 March 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.837%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non- Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	СВА
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write- up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A