CommonwealthBank 🚽

Commonwealth Bank of Australia ABN 48 123 123 124

Commonwealth Bank of Australia CBA Covered Bond Trust - Investor Report

Date: 11 July 2016

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Results of Asset Coverage Test				600 E00 EF7 704
				\$29,582,657,764 \$24,527,707,393
Asset Coverage Test is satisfied Yes	Asset Coverage Test is satisfied			Yes
Asset Percentage	Asset Percentage			89.50% 25.01%
89 51/%	Current Overcollateralisation Percentage			25 91%



Commonwealth Bank Commonwealth Bank of Australia ABN 48 123 123 124

Summary as at 01-July-2016

Bond Issuance						
Bonds	Issue Date	Principal Balance	AUD Equiv. of Principal Balance	Exchange Rate	Coupon Frequency	Coupon Rate
Series 1	12-January-2012	EUR 1,500,000,000.00	\$1,883,248,000.00	0.7965	Yearly	2.625000%
Series 2	27-January-2012	NOK 3,375,000,000.00	\$547,208,753.16	6.1677	Yearly	5.000000%
Series 3	25-January-2012	AUD 2,000,000,000.00	\$2,000,000,000.00	1.0000	SemiAnnual	5.750000%
Series 4	25-January-2012	AUD 1,500,000,000.00	\$1,500,000,000.00	1.0000	Quarterly	BBSW - 3 MONTHS + 1.750000%
Series 5	01-February-2012	EUR 109,000,000.00	\$133,812,333.46	0.8146	Yearly	3.815000%
Series 6	03-February-2012	USD 50,000,000.00	\$47,574,000.00	1.0510	Quarterly	LIBOR 3 MONTHS + 1.350000%
Series 7	02-February-2012	EUR 66,500,000.00	\$81,246,933.96	0.8185	Yearly	3.925000%
Series 8	13-February-2012	GBP 50,000,000.00	\$73,909,795.00	0.6765	Quarterly	GBP LIBOR 3 MONTHS + 1.380000%
Series 9	13-February-2012	EUR 117,000,000.00	\$141,901,697.12	0.8245	Yearly	3.994000%
Series 10 - matured	13-March-2012	CHF 425,000,000.00	\$432,551,615.88	0.9825	Quarterly	CHF LIBOR 3 MONTHS + 0.600000%
Series 11	13-March-2012	CHF 350,000,000.00	\$356,385,918.91	0.9821	SemiAnnual	1.500000%
Series 12	01-March-2012	EUR 50,000,000.00	\$62,055,873.25	0.8057	Yearly	3.700000%
Series 13	16-March-2012	USD 2,000,000,000.00	\$1,876,524,693.04	1.0658	SemiAnnual	2.250000%
Series 14	02-May-2012	CHF 100,000,000.00	\$105,977,895.14	0.9436	Yearly	1.625000%
Series 15	03-May-2012	EUR 1,500,000,000.00	\$1,897,314,529.00	0.7906	Yearly	3.000000%
Series 16	09-May-2012	NOK 750,000,000.00	\$126,407,165.00	5.9332	Yearly	4.550000%
Series 17	21-May-2012	EUR 90,000,000.00	\$116,459,016.00	0.7728	Yearly	3.035000%
Series 18	07-August-2012	EUR 100,000,000.00	\$118,312,476.00	0.8452	Yearly	2.630000%
Series 19	04-September-2012	GBP 750,000,000.00	\$1,142,980,437.00	0.6562	Yearly	3.000000%
Series 20	13-September-2012	EUR 150,000,000.00	\$183,104,756.35	0.8192	Yearly	2.270000%
Series 21	24-September-2012	EUR 111,000,000.00	\$137,442,380.00	0.8076	Yearly	2.602500%
Series 22	05-October-2012	EUR 50,000,000.00	\$62,377,049.00	0.8016	Quarterly	EURIBOR 3 MONTHS + 0.450000%
Series 23	09-November-2012	EUR 113,000,000.00	\$142,140,087.00	0.7950	Yearly	2.305000%
Series 24 - matured	18-January-2013	USD 2,000,000,000.00	\$1,905,306,278.00	1.0497	SemiAnnual	0.750000%
Series 25	01-February-2013	EUR 112,000,000.00	\$144,430,651.00	0.7755	Yearly	2.500000%
Series 26	08-February-2013	USD 50,000,000.00	\$48,123,195.38	1.0390	Quarterly	LIBOR 3 MONTHS + 0.350000%
Series 27	08-February-2013	USD 50,000,000.00	\$48,123,195.38	1.0390	Quarterly	LIBOR 3 MONTHS + 0.350000%
Series 28	11-December-2013	USD 1,500,000,000.00	\$1,654,898,499.56	0.9064	SemiAnnual	1.875000%
Series 29	21-January-2014	NZD 314,000,000.00	\$291,957,229.00	1.0755	SemiAnnual	5.802000%
Series 30	22-January-2014	EUR 1,000,000,000.00	\$1,533,535,899.00	0.6521	Yearly	1.375000%
Series 31	21-January-2014	EUR 45,000,000.00	\$68,026,155.38	0.6615	Yearly	2.215000%
Series 32	24-January-2014	GBP 350,000,000.00	\$654,980,079.68	0.5344	Quarterly	GBP LIBOR 3 MONTHS + 0.300000%
Series 33	15-April-2014	EUR 40,000,000.00	\$59,828,614.81	0.6686	Quarterly	EURIBOR 3 MONTHS + 0.310000%
Series 34	12-May-2014	EUR 40,000,000.00	\$60,041,183.48	0.6662	Yearly	1.525000%
Series 35	27-May-2014	AUD 125,000,000.00	\$125,000,000.00	1.0000	SemiAnnual	4.750000%
Series 36	18-June-2014	USD 1,250,000,000.00	\$1,347,563,605.00	0.9276	SemiAnnual	2.000000%
Series 37	10-July-2014	AUD 109,000,000.00	\$109,000,000.00	1.0000	SemiAnnual	4.500000%
Series 38	09-September-2014	AUD 50,000,000.00	\$50,000,000.00	1.0000	SemiAnnual	4.275000%
Series 39	04-November-2014	EUR 1,000,000,000.00	\$1,455,053,616.00	0.6873	Yearly	0.750000%
Series 40	02-December-2014	EUR 25,000,000.00	\$35,840,529.65	0.6975	Yearly	1.210000%
Series 41	12-December-2014	EUR 50,000,000.00	\$73,491,353.61	0.6804	Yearly	1.653000%
Series 42	12-December-2014	EUR 25,000,000.00	\$37,227,311.08	0.6715	Yearly	1.670000%
Series 43	30-January-2015	EUR 50,000,000.00	\$71,211,199.03	0.7021	Yearly	1.192500%
Series 44	22-July-2015	USD 1,000,000,000.00	\$1,341,021,858.66	0.7457	SemiAnnual	2.125000%
Series 45	04-December-2015	EUR 50,000,000.00	\$73,007,446.22	0.6849	Yearly	1.665000%
Series 46	14-December-2015	EUR 100,000,000.00	\$144,965,159.00	0.6898	Yearly	0.982000%
Series 47	17-December-2015	EUR 50,000,000.00	\$75,440,649.96	0.6628	Yearly	1.670000%
Series 48	29-December-2015	EUR 40,000,000.00	\$60,955,056.00	0.6562	Yearly	1.635000%
Series 49	29-January-2016	EUR 50,000,000.00	\$78,169,617.36	0.6396	Yearly	1.641000%
Series 50	09-February-2016	EUR 750,000,000.00	\$1,163,062,500.00	0.6448	Yearly	0.375000%
Series 51	09-February-2016	EUR 500,000,000.00	\$775,375,000.00	0.6448	Yearly	1.625000%
Series 52	21-April-2016	EUR 100,000,000.00	\$149,127,604.17	0.6706	Yearly	1.393000%
Series 53	12-May-2016	EUR 40,000,000.00	\$61,866,396.33	0.6466	Yearly	1.500000%



Back Ball Call Local Ball Math. Call Factor Math. Science Factor Math. Science Solid 1 13.000710000 10 10.0007100000 10.0007100000 10.0007100000 10.00071000000000 10.000710000000000 10.0007							
Series 2 Series 3 Series 4	Bonds	ISIN	CUSIP	Listing	Note Type	Expected Maturity Date	Final Maturity Date
Bone 4 AUG20010000 10.40 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td>							-
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Series 11 Chill 0019701 The SK Serie Landarge Series 12 Observation Observation <td>Series 9</td> <td>XS0745915826</td> <td>n/a</td> <td>London</td> <td>Hard Bullet</td> <td>13-February-2030</td> <td>13-February-2030</td>	Series 9	XS0745915826	n/a	London	Hard Bullet	13-February-2030	13-February-2030
Selets 12 XB00/5448/2 nit United Hard Bulet 01-Matro-2027 01-Matro-2027 Selets 13 CU10102/1020 nit BUS 01-ACS-2007 01-Matro-2027 02-Matro-2027 <	Series 10 - matured	CH0180071612	n/a	-	Hard Bullet		13-March-2015
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Series 16 XS077782007 Nn London Head Bullet 0.04/sep 2021 0.04/sep 2021 Series 10 XS0800718205 Nn London Head Bullet 0.07/sep 2021 0.07/sep							-
Shefer I7 XX0728228200 n/n London Herd Bulkt 07.14mg/2027 21.4Mg/2027 Seleis 16 XX0882701978 n/n London Soft Bulkt 0.4.5eptember 2028 0.6.5eptember 2028							
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Senter 2k m m m N United Hat Deb Operation Deb Deb <thdeb< th=""> <thdeb< th=""> <t< td=""><td>Series 21</td><td></td><td>n/a</td><td>London</td><td></td><td></td><td>-</td></t<></thdeb<></thdeb<>	Series 21		n/a	London			-
Sense 2.4 - matured Sense 2.5 Sense 3.5 Sense 3.5 Se	Series 22		n/a	London	Soft Bullet	05-October-2019	05-October-2019
Series 25 X388373057 n's United Had leit 0.1-Febrany-2029 0.1-Febrany-2029 Series 25 X388673806 n's London Soft Buler 0.9-Febrany-2018 0.8-Febrany-2018 Series 26 X388673806 n's London Soft Buler 0.9-Febrany-2018 0.8-Febrany-2018 Series 20 N2CVEDD0121L5 n's Unitised Soft Buler 2.1-January-2021 2.1-January-2021 Series 30 X31015592112 n's London Soft Buler 3.0-Boomter -2022 30-Docember -2021 Series 31 X31017534002 n's London Soft Buler 3.0-Boomter -2022 30-Docember -2021 Series 31 X310171203402 n's United Soft Buler 3.0-Boomter -2022 30-Docember -2021 Series 31 X310171203402 n's United Soft Buler 1.2-Anany-2011 1.2-Anany-2021 Series 31 X31017120340 n's United Soft Buler 1.2-Anany-2021 1.2-Anany-2021 Series 31 X31020710420 20271AAF2	Series 23	n/a	n/a	Unlisted	Hard Bullet	08-November-2024	08-November-2024
starte 26 X5088736541 na London Softe 27 0.6 February-2018 0.7 Feb	Series 24 - matured	US20271AAC18 US20271BAC90	20271AAC1 20271BAC9	Unlisted	Soft Bullet	15-January-2016	15-January-2016
starter 27 X 5008/37900 na Luchan Starter 28 UR32077 ALADY UNIsated Soft Builet 11-December-2018 12-December-2018 12-De	Series 25	XS0883740887	n/a	Unlisted	Hard Bullet	01-February-2029	01-February-2029
Series 28 UIS20271-ADD0 UIS20271-BAD7 202171-BAD7 Unised Series 39 11-December-2018 11-December-2018 11-December-2012 12-Intron-2019 Intron-2019 Intron-2019<	Series 26	XS0885738541	n/a	London	Soft Bullet	08-February-2018	08-February-2018
Series 30 NXCVMBD(121:6) n'a Unitied Soft Bullet 21-anany-2021 21-anany-2021 Series 31 X5101582182 n'a London Soft Bullet 22-anany-2018 22-anany-2018 Series 31 X51015820585 n'a London Soft Bullet 21-54nany-2018 24-anany-2018 Series 33 X5105025828 n'a London Soft Bullet 15-54n1-2021 15-4nn-2021 Series 35 ALBCR022069 n'a Unitied Soft Bullet 15-4nn-2021 15-4ny-2024 27-May-2024 Series 37 ALBCR0222089 n'a Unitied Soft Bullet 16-July-2024 27-May-2024 Series 37 ALBCR0222799 n'a Unitied Soft Bullet 16-July-2024 28-May-2035 12-Februay-2035 12-Februay						•	-
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Spens 31 X S1017250922 n/a London Hard Bulet 30-December-2022 30-December-2022 Spens 33 X S1005028288 n/a London Soft Bulet 15-Annany-2018 24-Annany-2018 Spens 33 X S1005028288 n/a London Soft Bulet 15-Annany-2018 24-Annany-2018 Spens 35 AU3C00222090 n/a Uniket Soft Bulet 17-AMy-2024 27-AMy-2024 Spens 37 AU3C00222289 n/a Uniket Soft Bulet 10-July-2024 10-July-2024 Spens 37 AU3C00222289 n/a London Soft Bulet 04-Anyany-2024 26-Anyany-2024 Spens 37 AU3C00222289 n/a London Soft Bulet 04-Anyany-2024 26-Anyany-2028 Spens 31 X S1112867325 n/a London Soft Bulet 04-Anyany-2024 26-Dup-enee-2028 Spens 41 X S1112867326 n/a London Soft Bulet 12-Anyany-2035 12-Anyany-2035 Spens 43 X S112867422 20211AFZ 20271AFZ 20271AFZ 20271AFZ 20271AFZ							-
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Series 31 NS105020928 n'a London Soft Builet 15.4pri-2021 15.4pri-2021 Series 35 AU2GP0220960 n'a Unilated Soft Builet 12.4May-2024 227.4May-2024 Series 35 AU3CP0222086 20271AAE7/20271BAE5 20271AAE7/20271BAE5 Unilated Soft Builet 19.4ma-2019 19.4ma-2019 Series 37 AU3CP022208 n'a Unilated Soft Builet 20.4May-2024 26.4May-2024 Series 38 AU3CP0222709 n'a Unilated Soft Builet 20.4May-2024 26.4May-2024 Series 40 XS114950255 n'a London Soft Builet 20.4May-2025 22.6May-2025 Series 41 XS1152541899 n'a London Soft Builet 22.4My-2020 22.4My-2020 Series 43 VIS20271AAF49 20271AAF42027IBAF2 Unilated Soft Builet 29.4May-2024 26.4May-2024 Series 42 XS1122AH1892 n'a London Soft Builet 12.4May-2025 30.4Mart-2025 Series 43 VIS122AF42027IBAF2							
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Series 38 AU3C6222709 n'a Unised Soft Builet 26-Augui-2024 22-Augui-2024 Series 30 XS112987255 n'a London Soft Builet 02-December-2026 02-December-2026 Series 40 XS1151854038 n'a London Soft Builet 02-December-2025 02-December-2026 Series 42 XS1152841899 n'a London Soft Builet 12-February-2035 12-February-2035 Series 43 XS1172405414 n'a London Soft Builet 23-Aubur-2035 30-March-2035 Series 45 n'a n'a Unisted Soft Builet 22-February-2035 22-February-2035 Series 45 n'a n'a Unisted Soft Builet 17-December-2035 17-December-2035 Series 47 XS1334754949 n'a London Soft Builet 17-December-2035 22-December-2031 Series 47 XS133702496 n'a London Soft Builet 17-December-2035 22-December-2031 Series 51 XS1357027652 n'a London							
Series 30 X3112087295 n/a London Soft Builet 04-November-2021 04-November-2026 Series 40 X3114053295 n/a London Soft Builet 02-December-2026 02-December-2026 Series 41 X31152541899 n/a London Soft Builet 12-February-2035 12-February-2035 Series 43 X3117204514 n/a London Soft Builet 12-February-2035 30-March-2025 Series 43 US20271AF49 2271AF42 Unlisted Soft Builet 22-July-2020						-	-
Series 40 XS114465285 n/a London Soft Bullet 0.2-December-2026 02-December-2025 Series 41 XS1155541899 n/a London Soft Bullet 1.2-February-2035 1.2-February-2035 Series 42 XS115241849 n/a London Soft Bullet 3.0-March-2035 3.0-March-2035 Series 43 US20271AF4F9 20271AF4761271BAF22 Unlisted Soft Bullet 3.0-March-2035 2.2-July-2020 Series 45 n/a n/a Unlisted Soft Bullet 1.2-February-2035 2.6-February-2035 2.6-February-2035 2.6-February-2035 2.6-February-2035 2.6-February-2035 1.6-December-2025 1.							
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Series 44 US20271AAF49 US20271BAF22 20271AAF4 20271BAF22 20271AAF4 20271BAF22 20271AAF4 20271BAF2 Unlisted Soft Builet 22-July-2020 22-July-2020 <td>Series 42</td> <td>XS1152541899</td> <td>n/a</td> <td>London</td> <td>Soft Bullet</td> <td>12-February-2035</td> <td>12-February-2035</td>	Series 42	XS1152541899	n/a	London	Soft Bullet	12-February-2035	12-February-2035
Series 45 n/a n/a Unlisted Soft Bullet 26-February-2035 26-February-2035 Series 46 n/a n/a Unlisted Soft Bullet 15-December-2025 15-December-2025 Series 47 XS1334754499 n/a London Soft Bullet 12-December-2035 17-December-2035 Series 48 XS133413005 n/a London Soft Bullet 29-December-2031 29-December-2031 Series 50 XS1357027496 n/a London Soft Bullet 10-February-2036 29-January-2036 Series 51 XS1357027652 n/a London Soft Bullet 10-February-2031 10-February-2031 Series 53 XS1397030146 n/a London Soft Bullet 12-April-2036 21-April-2036 Series 53 XS1408408406 n/a London Soft Bullet 12-April-2036 21-April-2036 Current Principal Balance //Discound for Dale Totadon Soft Bullet 12-May-2036 12-May-2036 Current Principal Balance //Discound for Dale Soft Bullet 12-April-2036	Series 43	XS1172405414	n/a	London	Soft Bullet	30-March-2035	30-March-2035
Series 46 n/a n/a Unlisted Soft Bullet 15-December-2025 15-December-2025 Series 47 XS1334754499 n/a London Soft Bullet 17-December-2035 17-December-2035 Series 48 XS133413005 n/a London Soft Bullet 17-December-2031 29-December-2031 Series 49 XS1357027496 n/a London Soft Bullet 29-December-2031 10-February-2021 Series 51 XS13707030146 n/a London Soft Bullet 10-February-2036 21-April-2036 Series 52 XS1397030146 n/a London Soft Bullet 21-April-2036 21-April-2036 Series 53 XS1408408406 n/a London Soft Bullet 21-April-2036 30-06-2016 Series 53 XS1408408406 n/a London Soft Bullet 30-06-2016 30-06-2016 Current Principal Balance (AUD)	Series 44	US20271AAF49 US20271BAF22	20271AAF4 20271BAF2	Unlisted	Soft Bullet	22-July-2020	
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Series 48 XS1338413005 n/a London Soft Bullet 29-December-2031 29-December-2031 Series 50 XS1352049198 n/a London Soft Bullet 10-February-2021 10-February-2021 Series 51 XS1357027652 n/a London Soft Bullet 10-February-2021 10-February-2021 Series 52 XS137027652 n/a London Soft Bullet 12-fapiruary-2021 12-fapiruary-2021 Series 53 XS1408408406 n/a London Soft Bullet 12-fapiruary-2021 12-fapiruary-2021 Series 53 XS1408408406 n/a London Soft Bullet 12-fapiruary-2021 12-fapiruary-2021 Series 53 XS1408408406 n/a London Soft Bullet 12-fapiruary-2021 12-fapiruary-2021 Series 53 XS1408408406 n/a London Soft Bullet 12-fapiruary-2021 12-fapiruary-2021 Portolic Cut of Date SS1408408406 n/a London Soft Bullet 12-fapiruary-2021 14,14,14 Number of Boarrowers/Consolidated)			n/a	Unlisted	Soft Bullet		
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Series 52 X \$1397030146 n/a London Soft Bullet 21-April-2036 21-April-2036 Series 53 X \$1408408406 n/a London Soft Bullet 12-May-2036 12-May-2036 Pool Summary Portfolio Cut off Date \$30-06-2016 \$30,907,214,003 Current Principal Balance (AUD) \$30,907,214,003 141,814 Number of Loans(Unconsolidated) \$30,907,214,003 141,814 Number of Borrowers(Consolidated) \$30,907,214,003 141,814 Average Loan Size \$21,7,942 \$21,7,942 Weighted Average Current Loan to Value Ratio (LVR) \$2,62,000 \$2,62,000 Weighted Average Current Loan to Value Ratio (LVR) \$2,62,000 \$2,62,000 Weighted Average Current Loan to Value Ratio (LVR) \$2,62,000 \$2,62,000 Weighted Average Current Loan to Value Ratio (LVR) \$2,04,006 \$2,90,92 Weighted Average Remaining Term (Months) \$2,90,92 \$2,90,92 Weighted Average Remaining Term (Months) \$2,000 \$2,90,92 Prepayment History (CPR) 15,72 15,51 17,01 1							-
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Pool Summary Portolio Cut off Date 30-06-2016 Current Principal Balance (AUD) \$30,907,214,033 Number of Loans(Unconsolidated) 141,814 Number of Borrowers(Consolidated) 136,400 Average Loan Size \$2625,000 Weighted Average Loan Interest Rate \$2,625,000 Weighted Average Current Loan to Value Ratio (LVR) 46.1% Weighted Average Gurrent Loan to Value Ratio (LVR) \$2,98% Weighted Average Reveal to Ato Value Ratio (LVR) \$2,90,92 Prepayment Information 290,92 Prepayment History (CPR) 15.72 15.51							-
Portfolio Cut of Date 30.06-2016 Current Principal Balance (AUD) \$30,907,214,033 Number of Loans(Unconsolidated) 141,814 Number of Borrowers(Consolidated) 136,400 Average Loan Size \$217,942 Maximum Housing Loan Balance \$2,625,000 Weighted Average Loan Interest Rate \$2,625,000 Weighted Average Loan to Value Ratio (LVR) \$7,04% Weighted Average Indexed Loan to Value Ratio (LVR) \$2,91 Weighted Average Remaining Term (Months) \$29,92 Prepayment Information \$20,92 Prepayment History (CPR) 15,72 15,51 17,01 15.86	Selles 55	XS1408408406	1i/a	LUIIUUII	Soft Bullet	12-Way-2030	12-Way-2030
Portfolio Cut of Date 30.06-2016 Current Principal Balance (AUD) \$30,907,214,033 Number of Loans(Unconsolidated) 141,814 Number of Borrowers(Consolidated) 136,400 Average Loan Size \$217,942 Maximum Housing Loan Balance \$2,625,000 Weighted Average Loan Interest Rate \$2,625,000 Weighted Average Loan to Value Ratio (LVR) \$7,04% Weighted Average Indexed Loan to Value Ratio (LVR) \$2,91 Weighted Average Remaining Term (Months) \$29,92 Prepayment Information \$20,92 Prepayment History (CPR) 15,72 15,51 17,01 15.86	Pool Summary						
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1 Month 3 Month 12 Month Cumulative Prepayment History (CPR) 15.72 15.51 17.01 15.86							
Prepayment History (CPR) 15.72 15.51 17.01 15.86	Prepayment Informatio	<u>on</u>					
			1 Month	<u>3 Mo</u>	nth <u>12 Mo</u>	onth <u>Cum</u>	ulative
Prepayment History (SMM) 1.42 1.39 1.54 1.43							
	Prepayment History (SM	1M)	1.42	1	.39 1	.54	1.43



2.07% 0.95%

0.00%

100.00%

		ealth Bank of Australia ABN 48 12	
%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
36.11%	\$6,512,085,840	21.07%	
6.37%	\$1,911,647,022	6.19%	
6.68%	\$2,134,285,555	6.91%	
6.89%	\$2,350,777,211	7.61%	
6.87%	\$2,481,021,838	8.03%	
7.38%	\$2,762,468,109	8.94%	
7.93%	\$3,145,427,631	10.18%	
8.06%	\$3,359,834,174	10.87%	
9.07%	\$4,185,905,636	13.54%	
2.58%	\$1,124,751,207	3.64%	

Mortgage Pool by Indexed Loan to Value Ratio (LVR) *

Mortgage Pool by Current Loan to Value Ratio (LVR)

Up to and including 40% 40% up to and including 45%

45% up to and including 45% 50% up to and including 55% 55% up to and including 65% 60% up to and including 65%

65% up to and including 70% 70% up to and including 75%

75% up to and including 80% 80% up to and including 85%

85% up to and including 90% 90% up to and including 95%

95% up to and including 100% > 100% Total

	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding
Up to and including 40%	75,060	52.93%	\$11,572,313,428	37.44%
40% up to and including 45%	11,259	7.94%	\$2,816,544,370	9.11%
45% up to and including 50%	10,985	7.75%	\$2,891,572,822	9.36%
50% up to and including 55%	11,403	8.04%	\$3,171,990,564	10.26%
55% up to and including 60%	9,955	7.02%	\$2,912,673,003	9.42%
60% up to and including 65%	8,559	6.04%	\$2,711,452,852	8.77%
65% up to and including 70%	6,271	4.42%	\$2,053,705,600	6.64%
70% up to and including 75%	4,679	3.30%	\$1,542,301,695	4.99%
75% up to and including 80%	2,559	1.80%	\$873,529,156	2.83%
80% up to and including 85%	605	0.43%	\$203,746,143	0.66%
85% up to and including 90%	328	0.23%	\$105,950,358	0.34%
90% up to and including 95%	142	0.10%	\$49,096,453	0.16%
95% up to and including 100%	1	0.00%	\$124,208	0.00%
> 100%	8	0.01%	\$2,213,379	0.01%
Total	141,814	100.00%	\$30,907,214,033	100.00%

Number of Loans

51,216 9,032

9,473 9,773 9,744 10,470

11,251 11,425

12,859 3,656

1,989 898

141,814

4 24

* Based on quarterly data provided by the Australian Bureau of Statistics

Mortgage Pool by Mortgage Loan Interest Rate				
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding
<=5.00%	124,349	87.68%	\$28,478,358,894	92.14%
> 5.00% <= 5.25%	8,156	5.75%	\$1,301,147,095	4.21%
> 5.25% <= 5.50%	6,589	4.65%	\$717,942,041	2.32%
> 5.50% <= 5.75%	1,820	1.28%	\$274,165,117	0.89%
> 5.75% <= 6.00%	202	0.14%	\$26,025,206	0.08%
> 6.00% <= 6.25%	5	0.00%	\$624,117	0.00%
> 6.25% <= 6.50%	20	0.01%	\$6,424,638	0.02%
> 6.55% <= 6.75%	91	0.06%	\$17,207,581	0.06%
> 6.75% <= 7.00%	78	0.06%	\$11,181,233	0.04%
> 7.00% <= 7.25%	47	0.03%	\$8,140,094	0.03%
> 7.25% <= 7.50%	90	0.06%	\$13,448,060	0.04%
> 7.50% <= 7.75%	116	0.08%	\$16,383,296	0.05%
> 7.75% <= 8.00%	78	0.06%	\$10,760,271	0.03%
> 8.00% <= 8.25%	83	0.06%	\$13,105,498	0.04%
> 8.25% <= 8.50%	47	0.03%	\$7,513,332	0.02%
> 8.50%	43	0.03%	\$4,787,559	0.02%
Total	141,814	100.00%	\$30,907,214,033	100.00%

1.40% 0.63%

0.00%

100.00%

\$638,917,272 \$293,494,023

\$30,907,214,033

\$853,767 \$5,744,749

Mortgage Pool by Interest Option Number of Loans (%) Number of Loans (%) Balance Outstanding Balance Outstanding Fixed 1 Year \$3,015,060,384 9.76% 14.363 10.13% Fixed 2 Year 2,037 1.44% \$493,762,540 1.60% Fixed 3 Year \$610,897,689 1.98% 2,314 1.63% \$115,967,799 0.38% Fixed 4 Year 502 0.35% 0.03% 0.05% \$9,001,608 Fixed 5 Year 65 \$21,383,220 0.07% Fixed 6 + Year 141 0.10% 13.80% Total Fixed Rate 19 422 13 70% \$4,266,073,240 Total Variable Rate 122,392 86.30% \$26,641,140,793 86.20% 100.00% \$30,907,214,033 100.00% Total 141,814

Mortgage Pool by Loan Size (Consolidated)				
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding
Up to and including 100,000	28,868	20.36%	\$1,655,063,657	5.35%
> 100,000 up to and including 200,000	42,716	30.12%	\$6,336,163,688	20.50%
> 200,000 up to and including 300,000	33,159	23.38%	\$7,936,228,597	25.68%
 300,000 up to and including 400,000 	17,837	12.58%	\$5,783,989,860	18.71%
 400,000 up to and including 500,000 	8,815	6.22%	\$3,530,949,740	11.42%
> 500,000 up to and including 600,000	4,446	3.14%	\$2,115,904,622	6.85%
600,000 up to and including 700,000	2,403	1.69%	\$1,297,791,861	4.20%
 700,000 up to and including 800,000 	1,421	1.00%	\$868,473,838	2.81%
800,000 up to and including 900,000	866	0.61%	\$562,292,129	1.82%
900,000 up to and including 1,000,000	642	0.45%	\$438,585,323	1.42%
1,000,000 up to and including 1,250,000	390	0.28%	\$218,146,620	0.71%
 1,250,000 up to and including 1,500,000 	158	0.11%	\$97,996,140	0.32%
1,500,000 up to and including 1,750,000	65	0.05%	\$41,376,369	0.13%
1,750,000 up to and including 2,000,000	17	0.01%	\$13,382,904	0.04%
2,000,000	11	0.01%	\$10,868,686	0.04%
otal	141,814	100.00%	\$30,907,214,033	100.00%



Martine and Paral has Announced Data				
Mortgage Pool by Approval Date	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding
2002Q1	192	0.14%	\$18,102,860	0.06%
2002Q2	382	0.27%	\$42,100,623	0.14%
2002Q2 2002Q3	418	0.29%	\$46,447,456	0.15%
2002Q3 2002Q4	431	0.30%	\$48,960,414	0.16%
2003Q1	357	0.25%	\$43,382,983	0.14%
2003Q2	383	0.23%	\$44,921,799	0.15%
2003Q2 2003Q3				
2003Q3 2003Q4	531 626	0.37%	\$63,530,471	0.21% 0.27%
2003Q4 2004Q1	523	0.44%	\$82,054,011	0.22%
		0.37%	\$68,585,836	
2004Q2	609	0.43%	\$83,197,590	0.27%
2004Q3	705	0.50%	\$85,288,634	0.28%
2004Q4	752	0.53%	\$97,713,003	0.32%
2005Q1	709	0.50%	\$98,224,203	0.32%
2005Q2	865	0.61%	\$112,503,197	0.36%
2005Q3	864	0.61%	\$117,400,422	0.38%
2005Q4	1,102	0.78%	\$152,665,281	0.49%
2006Q1	1,185	0.84%	\$166,961,061	0.54%
2006Q2	1,365	0.96%	\$207,435,105	0.67%
2006Q3	1,614	1.14%	\$232,714,241	0.75%
2006Q4	1,387	0.98%	\$188,763,210	0.61%
2007Q1	1,434	1.01%	\$200,039,803	0.65%
2007Q2	2,047	1.44%	\$305,963,606	0.99%
2007Q3	2,247	1.58%	\$344,733,083	1.12%
2007Q4	2,392	1.69%	\$387,927,289	1.26%
2008Q1	2,138	1.51%	\$368,448,508	1.19%
2008Q2	2,167	1.53%	\$361,989,749	1.17%
2008Q3	2,236	1.58%	\$400,311,753	1.30%
2008Q4	2,926	2.06%	\$531,987,329	1.72%
2009Q1	3,292	2.32%	\$611,488,778	1.98%
2009Q2	4,516	3.18%	\$885,781,304	2.87%
2009Q3	3,905	2.75%	\$795,250,136	2.57%
2009Q4	3,524	2.48%	\$752,238,287	2.43%
2010Q1	3,112	2.19%	\$686,777,547	2.22%
2010Q2	3,278	2.31%	\$742,379,165	2.40%
2010Q3	3,440	2.43%	\$754,615,349	2.44%
2010Q4	3,876	2.73%	\$843,328,561	2.73%
2011Q1	3,313	2.34%	\$719,151,959	2.33%
2011Q2	3,997	2.82%	\$864,766,425	2.80%
2011Q3	2,922	2.06%	\$633,180,484	2.05%
2011Q4	2,996	2.11%	\$646,456,650	2.09%
2012Q1	2,195	1.55%	\$498,511,071	1.61%
2012Q2	3,489	2.46%	\$903,983,458	2.92%
2012Q3	3,142	2.22%	\$760,803,403	2.46%
2012Q4	3,409	2.40%	\$775,097,471	2.51%
2013Q1	3,482	2.46%	\$810,310,252	2.62%
2013Q2	4,279	3.02%	\$1,034,684,735	3.35%
2013Q3	3,991	2.81%	\$913,683,669	2.96%
2013Q4	4,319	3.05%	\$1,005,137,555	3.25%
2014Q1	4,475	3.16%	\$1,082,911,378	3.50%
2014Q2	5,176	3.65%	\$1,320,893,239	4.27%
2014Q3	4,433	3.13%	\$1,125,773,529	3.64%
2014Q4	4,315	3.04%	\$1,181,261,063	3.82%
2015Q1	5,565	3.92%	\$1,513,977,536	4.90%
2015Q2	6,995	4.93%	\$1,983,511,201	6.42%
2015Q2 2015Q3	2,798	4.93 %	\$781,325,795	2.53%
2015Q4	1,573	1.97 %	\$429,295,387	1.39%
2016Q1	1,625	1.11%	\$446,348,059	1.39 %
2016Q2	1,625	1.15%	\$440,348,059 \$501,937,066	1.44%
Total	1,795	1.27%	\$30,907,214,033	100.00%
	141,014	100.00%	\$30,907,214,033	100.00 //

Mortgage Pool by Geographic Distribution					
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
ACT	520	0.37%	\$122,427,863	0.40%	
NSW	43,209	30.47%	\$10,131,383,662	32.78%	
NT	1,222	0.86%	\$325,548,778	1.05%	
QLD	21,712	15.31%	\$4,599,102,299	14.88%	
SA	9,989	7.04%	\$1,819,210,195	5.89%	
TAS	4,537	3.20%	\$675,350,656	2.19%	
VIC	45,426	32.03%	\$9,357,316,487	30.28%	
WA	15,199	10.72%	\$3,876,874,092	12.54%	
Total	141,814	100.00%	\$30,907,214,033	100.00%	
Mortgage Pool by Loan Type					
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
P&I	119,545	84.30%	\$24,242,548,992	78.44%	
Interest Only	22,269	15.70%	\$6,664,665,040	21.56%	
Total	141,814	100.00%	\$30,907,214,033	100.00%	



Mortgage Pool by Documentation Type					
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
Full Doc Loans	141,814	100.00%	\$30,907,214,033	100.00%	
Low Doc Loans	0	0.00%	\$0	0.00%	
No Doc Loans	0	0.00%	\$0	0.00%	
Total	141,814	100.00%	\$30,907,214,033	100.00%	
Mantana an Dalaha Damaining Internet Only David					
Mortgage Pool by Remaining Interest Only Period	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
up to and including 1 Year	5,988	26.89%	\$1,744,274,127	26.17%	
> 1 up to and including 2 years	4,019	18.05%	\$1,207,920,987	18.12%	
> 2 up to and including 3 years	3,755	16.86%	\$1,121,224,250	16.82%	
> 3 up to and including 4 years	4,852	21.79%	\$1,468,188,155	22.03%	
> 4 up to and including 5 years	3,036	13.63%	\$941,534,421	14.13%	
> 5 up to and including 6 years	96	0.43%	\$29,877,084	0.45%	
> 6 up to and including 7 years	111	0.50%	\$33,167,726	0.50%	
> 7 up to and including 8 years	142	0.64%	\$41,311,741	0.62%	
> 8 up to and including 9 years	176	0.79%	\$47,043,219	0.71%	
> 9 up to and including 10 years	56	0.25%	\$16,356,993	0.25%	
> 10 years	38	0.17%	\$13,766,338	0.21%	
Total	22,269	100.00%	\$6,664,665,040	100.00%	
			* • / • • / • • • / • • • •		
Mortgage Pool by Occupancy Status					
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
Owner Occupied (Full Recourse)	108,285	76.36%	\$22,870,060,158	74.00%	
Residential Investment (Full Recourse)	33,529	23.64%	\$8,037,153,874	26.00%	
Residential Investment (Limited Recourse)	0	0.00%	\$0	0.00%	
Total	141,814	100.00%	\$30,907,214,033	100.00%	
	·		* *		
Mortgage Pool by Loan Purpose					
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
Purchase New Dwelling	5,920	4.17%	\$1,385,182,703	4.48%	
Purchase Existing Dwelling	95,669	67.46%	\$21,042,174,449	68.08%	
Refinance	40,225	28.36%	\$8,479,856,881	27.44%	
Other	0	0.00%	\$0	0.00%	
Total	141,814	100.00%	\$30,907,214,033	100.00%	
Mortgage Pool by Loan Seasoning					
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding	
un te en d'instrution O monthe					
up to and including 3 months	2,306 1,603	1.63% 1.13%	\$647,305,784 \$442,122,255	2.09% 1.43%	
> 3 months up to and including 6 months			\$442,132,255		
 > 6 months up to and including 9 months > 9 months up to and including 12 months 	1,649 4,571	1.16% 3.22%	\$449,964,240 \$1,296,534,089	1.46% 4.19%	
> 12 months up to and including 12 months	6,891	4.86%	\$1,296,534,089	6.18%	
> 12 months up to and including 15 months > 15 months up to and including 18 months	4,964	4.86% 3.50%	\$1,383,664,768	4.48%	
> 18 months up to and including 18 months > 18 months up to and including 21 months	4,964 4,048	2.85%	\$1,061,046,078	4.46% 3.43%	
> 21 months up to and including 24 months	5,023	3.54%	\$1,282,861,288	4.15%	
> 24 months up to and including 27 months	5,126	3.61%	\$1,284,981,790	4.16%	
> 27 months up to and including 27 months	4,286	3.02%	\$1,034,849,274	3.35%	
> 30 months up to and including 33 months	4,168	2.94%	\$958,975,153	3.10%	
> 33 months up to and including 36 months	4,181	2.94%	\$992,917,273	3.10%	
 > 36 months up to and including 36 months > 36 months up to and including 48 months 	14,116	9.95%	\$3,344,883,565	10.82%	
> 48 months up to and including 60 months	11,656	8.22%	\$2,648,945,590	8.57%	
> 60 months up to and including 72 months	11,000		ψ <u>2</u> ,0 1 0,0 1 0,000	10.16%	
> 72 months up to and including 84 months	14.483		\$3,141.665.078		
> 84 months up to and including 96 months	14,483 14.094	10.21%	\$3,141,665,078 \$2,981,142,845		
	14,094	10.21% 9.94%	\$2,981,142,845	9.65%	
> 96 months up to and including 108 months	14,094 12,036	10.21% 9.94% 8.49%	\$2,981,142,845 \$2,217,804,853	9.65% 7.18%	
	14,094 12,036 8,964	10.21% 9.94% 8.49% 6.32%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413	9.65% 7.18% 4.70%	
> 108 months up to and including 120 months	14,094 12,036	10.21% 9.94% 8.49%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654	9.65% 7.18%	
 > 108 months up to and including 120 months > 120 months 	14,094 12,036 8,964 6,227	10.21% 9.94% 8.49% 6.32% 4.39%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413	9.65% 7.18% 4.70% 2.88%	
> 108 months up to and including 120 months > 120 months Total	14,094 12,036 8,964 6,227 11,422	10.21% 9.94% 8.49% 6.32% 4.39% 8.05%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959	9.65% 7.18% 4.70% 2.88% 4.81%	
> 108 months up to and including 120 months > 120 months Total	14,094 12,036 8,964 6,227 11,422 141,814	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033	9.65% 7.18% 4.70% 2.88% 4.81% 100.00%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency	14,094 12,036 8,964 6,227 11,422 141,814	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033	9.65% 7.18% 4.70% 2.88% 4.81% 100.00%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly	14,094 12,036 8,964 6,227 11,422 141,814 <u>Number of Loans</u> 31,121	10.21% 9.94% 6.32% 4.39% 8.05% 100.00% <u>(%) Number of Loans</u> 21.94%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly	14,094 12,036 8,964 6,227 11,422 141,814 <u>Number of Loans</u> 31,121 43,962	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% <u>(%) Number of Loans</u> 21.94% 31.00%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total	14,094 12,036 8,964 6,227 11,422 141,814 <u>Number of Loans</u> 31,121 43,962 66,731	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor	14,094 12,036 8,964 6,227 11,422 141,814 <u>Number of Loans</u> 31,121 43,962 66,731 141,814 <u>Number of Loans</u>	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year	14,094 12,036 8,964 6,227 11,422 141,814 <u>Number of Loans</u> 31,121 43,962 66,731 141,814 <u>Number of Loans</u> 54	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans 0.04%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding (%) Balance Outstanding 0.01%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61	10.21% 9.94% 8.49% 6.32% 4.33% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans 0.04% 0.04%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104	10.21% 9.94% 8.49% 6.32% 4.33% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans 0.04% 0.04% 0.07%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.009 (%) Balance Outstanding 0.01% 0.01% 0.02%	
 > 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 4 years 	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171	10.21% 9.94% 8.49% 6.32% 4.39% 4.39% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans 0.04% 0.04% 0.07% 0.12%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,480,697	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.02% 0.05%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 4 years > 4 Up to and including 4 years > 4 Up to and including 5 years	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232	10.21% 9.94% 8.49% 6.32% 4.33% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans 0.04% 0.04% 0.04% 0.04% 0.12% 0.16%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$5,486,697 \$14,406,697 \$14,034,481	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.02% 0.05%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 4 years > 4 Up to and including 5 years > 5 Up to and including 5 years > 5 Up to and including 5 years	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 233 339	10.21% 9.94% 8.49% 6.32% 4.33% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans 0.04% 0.04% 0.04% 0.12% 0.16% 0.24%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,408,697 \$14,408,697 \$14,408,697	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.02% 0.05% 0.05% 0.05% 0.08%	
 > 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 3 years > 3 Up to and including 3 years > 3 Up to and including 5 years > 5 Up to and including 6 years > 6 Up to and including 6 years > 6 Up to and including 7 years 	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442	10.21% 9.94% 8.49% 6.32% 4.39% 4.39% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans 0.04% 0.04% 0.04% 0.04% 0.7% 0.12% 0.16% 0.24% 0.31%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.02% 0.05% 0.05% 0.05% 0.08% 0.12%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 4 years > 4 Up to and including 5 years > 5 Up to and including 6 years > 6 Up to and including 7 years > 7 Up to and including 7 years	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442 485	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans (%) Number of Loans 0.04% 0.07% 0.12% 0.16% 0.24%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$5,486,697 \$14,480,697 \$14,406,697 \$14,406,697 \$14,481 \$24,678,730 \$36,255,619 \$44,866,122	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.01% 0.05% 0.05% 0.05% 0.12%	
 > 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 5 years > 5 Up to and including 5 years > 5 Up to and including 7 years > 7 Up to and including 7 years > 7 Up to and including 8 years > 8 Up to and including 8 years > 8 Up to and including 9 years > 8 Up to and including 9 years 	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442 485 690	10.21% 9.94% 8.49% 6.32% 4.33% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans 0.04% 0.04% 0.04% 0.04% 0.12% 0.16% 0.34% 0.34% 0.34% 0.39%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,40,697 \$14,034,481 \$24,678,730 \$36,255,619 \$44,866,122 \$72,391,773	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.02% 0.05% 0.05% 0.05% 0.05% 0.12% 0.15% 0.23%	
 > 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 3 years > 3 Up to and including 4 years > 4 Up to and including 5 years > 5 Up to and including 6 years > 5 Up to and including 7 years > 7 Up to and including 9 years > 8 Up to and including 9 years > 8 Up to and including 9 years > 9 Up to and including 9 years > 9 Up to and including 10 years 	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442 485 690 726	10.21% 9.94% 8.49% 6.32% 4.39% 4.39% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans 0.04% 0.04% 0.04% 0.04% 0.24% 0.31% 0.34% 0.31% 0.34% 0.51%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,480,697 \$14,284,486,122 \$72,391,773 \$76,749,280	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding (%) Balance Outstanding 0.01% 0.01% 0.01% 0.01% 0.02% 0.05% 0.05% 0.05% 0.08% 0.12% 0.15% 0.23%	
> 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 4 years > 4 Up to and including 5 years > 5 Up to and including 7 years > 5 Up to and including 7 years > 7 Up to and including 8 years > 8 Up to and including 9 years > 8 Up to and including 9 years > 9 Up to and including 9 years > 9 Up to and including 1 years > 10 Up to and including 15 years	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442 485 690 726 5,856	10.21% 9.94% 8.49% 6.32% 4.39% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans (%) Number of Loans 0.04% 0.04% 0.04% 0.16% 0.24% 0.31% 0.34% 0.34% 0.34% 0.51% 4.13%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$5,486,697 \$14,480,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,406,697 \$14,486,6122 \$72,391,773 \$76,749,280 \$763,0051,343	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.01% 0.05% 0.05% 0.05% 0.05% 0.12% 0.15% 0.23% 0.23% 0.23%	
Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 3 years > 3 Up to and including 4 years > 4 Up to and including 5 years > 5 Up to and including 6 years > 5 Up to and including 7 years > 5 Up to and including 7 years > 7 Up to and including 8 years > 8 Up to and including 9 years > 8 Up to and including 9 years > 9 Up to and including 10 years > 10 Up to and including 10 years > 15 Up to and including 20 years	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442 485 690 726 5,856 18,385	10.21% 9.94% 8.49% 6.32% 4.33% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans 0.04% 0.04% 0.04% 0.04% 0.12% 0.16% 0.31% 0.33% 0.49% 0.51% 0.51% 4.13%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,677,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,408,697 \$14,034,481 \$24,678,730 \$36,255,619 \$44,866,122 \$72,391,773 \$76,749,280 \$763,051,343 \$2,856,697,200	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.02% 0.05% 0.05% 0.05% 0.05% 0.12% 0.15% 0.23% 0.25% 2.47% 9.24%	
 > 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fornightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 3 years > 3 Up to and including 4 years > 4 Up to and including 5 years > 5 Up to and including 6 years > 6 Up to and including 7 years > 7 Up to and including 9 years > 8 Up to and including 9 years > 9 Up to and including 9 years > 9 Up to and including 10 years > 10 Up to and including 15 years > 15 Up to and including 25 years > 20 Up to and including 25 years 	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442 485 690 726 5,856 18,385 60,750	10.21% 9.94% 8.49% 6.32% 4.39% 4.39% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans (%) Number of Loans (%) Number of Loans 0.04% 0.07% 0.12% 0.12% 0.12% 0.31% 0.34% 0.31% 0.34% 0.51% 4.13% 4.13%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,767,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,480,697 \$14,231,480 \$2,856,697,200 \$12,231,850,348	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.01% 0.02% 0.05% 0.05% 0.05% 0.23% 2.47% 9.24%	
 > 108 months up to and including 120 months > 120 months Total Mortgage Pool by Payment Frequency Weekly Fortnightly Monthly Total Mortgage Pool by Remaining Tenor Up to and including 1 Year > 1 Up to and including 2 years > 2 Up to and including 2 years > 3 Up to and including 4 years > 4 Up to and including 5 years > 5 Up to and including 7 years > 7 Up to and including 7 years > 7 Up to and including 8 years > 8 Up to and including 9 years > 9 Up to and including 9 years > 9 Up to and including 9 years > 9 Up to and including 9 years > 10 Up to and including 10 years > 15 Up to and including 20 years 	14,094 12,036 8,964 6,227 11,422 141,814 Number of Loans 31,121 43,962 66,731 141,814 Number of Loans 54 61 104 171 232 339 442 485 690 726 5,856 18,385	10.21% 9.94% 8.49% 6.32% 4.33% 8.05% 100.00% (%) Number of Loans 21.94% 31.00% 47.06% 100.00% (%) Number of Loans 0.04% 0.04% 0.04% 0.04% 0.12% 0.16% 0.31% 0.33% 0.49% 0.51% 0.51% 4.13% 12.96%	\$2,981,142,845 \$2,217,804,853 \$1,452,587,413 \$890,116,654 \$1,485,221,959 \$30,907,214,033 Balance Outstanding \$5,790,630,348 \$8,348,681,726 \$16,677,901,958 \$30,907,214,033 Balance Outstanding \$4,328,498 \$2,698,801 \$6,486,697 \$14,408,697 \$14,034,481 \$24,678,730 \$36,255,619 \$44,866,122 \$72,391,773 \$76,749,280 \$763,051,343 \$2,856,697,200	9.65% 7.18% 4.70% 2.88% 4.81% 100.00% (%) Balance Outstanding 18.74% 27.01% 54.25% 100.00% (%) Balance Outstanding 0.01% 0.01% 0.01% 0.02% 0.05% 0.05% 0.05% 0.12% 0.15% 0.23% 0.25% 2.47% 9.24%	

Mortgage Pool by Documentation Type



Mortgage Pool by Delinguencies				
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding
0 Months	139,086	98.08%	\$30,261,948,200	97.91%
> 0 up to and including 1 Month	2,254	1.59%	\$530,501,895	1.72%
> 1 up to and including 2 Months	325	0.23%	\$77,671,256	0.25%
> 2 up to and including 3 Months	146	0.10%	\$36,063,589	0.12%
> 3 up to and including 4 Months	1	0.00%	\$78,879	0.00%
> 4 up to and including 5 Months	0	0.00%	\$0	0.00%
> 5 up to and including 6 Months	0	0.00%	\$0	0.00%
> 6 Months	2	0.00%	\$950,213	0.00%
Total	141,814	100.00%	\$30,907,214,033	100.00%

Mortgage Pool by Mortgage Insurer (LVR Specific)

	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding
QBE LMI	570	0.40%	\$66,701,571	0.22%
Genworth	21,269	15.00%	\$4,702,961,503	15.22%
No Primary Mortgage Insurer	119,975	84.60%	\$26,137,550,959	84.56%
Total	141,814	100.00%	\$30,907,214,033	100.00%

Mortgage Pool by Remaining Term on Fixed Rate Period				
	Number of Loans	(%) Number of Loans	Balance Outstanding	(%) Balance Outstanding
> 0 up to and including 3 months	1,684	8.67%	\$372,954,704	8.74%
> 3 up to and including 6 months	1,609	8.28%	\$334,512,833	7.84%
> 6 up to and including 9 months	1,656	8.53%	\$325,670,860	7.63%
> 9 up to and including 12 months	2,286	11.77%	\$485,202,548	11.37%
> 12 up to and including 15 months	1,718	8.85%	\$349,108,937	8.18%
> 15 up to and including 18 months	1,695	8.73%	\$356,764,028	8.36%
> 18 up to and including 21 months	1,886	9.71%	\$395,432,294	9.27%
> 21 up to and including 24 months	1,866	9.61%	\$405,233,957	9.50%
> 24 up to and including 27 months	672	3.46%	\$157,343,952	3.69%
> 27 up to and including 30 months	523	2.69%	\$125,416,655	2.94%
> 30 up to and including 33 months	426	2.19%	\$108,989,348	2.55%
> 33 up to and including 36 months	382	1.97%	\$92,846,729	2.18%
> 36 up to and including 48 months	2,336	12.03%	\$617,603,052	14.48%
> 48 up to and including 60 months	481	2.48%	\$109,290,809	2.56%
> 60 months	202	1.04%	\$29,702,533	0.70%
Total	19,422	100.00%	\$4,266,073,240	100.00%

Indexation

Indexation is used in the Asset Coverage Test (ACT) and the Amortisation Test to protect investors from a downward move in property prices.

Indexation is applied to the LVR Adjusted Mortgage Loan Balance in the ACT and the Amortisation Test Current Principal Balance in the Amortisation Test.

Indexation is applied 85% for upward revision of House Price Index (HPI) and 100% for downward revision.

HPI is applied to each individual residential loan based on the loan's approval date.

HPI used is the quarterly Australian Bureau of Statistics (ABS) Weighted Average of Eight Capital Cities House Price Index available free to download in excel at ">http://www.abs.gov.au/ausstats/abs@.nsf/mf/6416.0>

The HPI is designed to provide a measure of the inflation or deflation in the price of the stock of established houses over time. Separate indexes are produced for each capital city in Australia, and these indexes are combined to produce a weighted average index of the eight capital cities. The HPI is published quarterly, approximately five weeks after the end of the reference quarter. The figures published for the two most recent quarters are regarded as preliminary and are revised in subsequent publications as more data is collected.

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